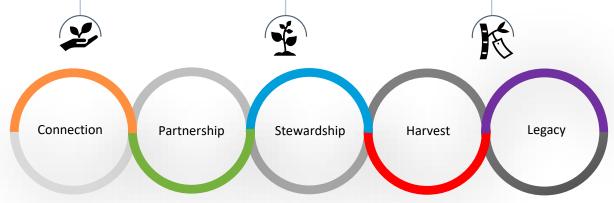


KHA Strategic Consulting: Real Advice, Real Leaders

The Right Fit for Your Future Dynamic Mergers and Business Value End in Mind **Business** Acquisitions Assessment Creation Advisory Complimentary Intro Meeting • Regular Business Checkups • Value Created Measure what Matters • Deal Readiness Measure Current State Annual Benchmarking Map out the Future Transition Planning Value Assessment • Mutual Understanding of Needs • Financial Clarity Optimize the Organization Option Evaluation Wealth Planning • Show your Team how to Win M&A Advisory Measure Potential Outcomes • Issue ID + Processing Playbook Buildout • High Impact Questions • Keep the End in Mind • Implementation/Integration Personal Goal Alignment





• Organizational Goal Alignment

Consulting@kha.cpa 972-221-2500





The Right Fit for Your Future

Dynamic Business Advisory: Ask Bigger Questions, Elevate Your Business



Periodically

972-221-2500





The Right Fit for Your Future

Value Creation: Regain Today, Win Tomorrow



Value Creation

Periodically





M&A Facilitation: Embrace Opportunity, Exit Optimally

Deal Readiness Option Evaluation Implementation Value Assessment M&A Advisory • Implementation Strategy Deal Strategy Normalization of Earnings Grow / Exit Decision(s) • LOI Advisory (term review) • Transaction Readiness Quality of Earnings • Deal Alternatives (organic Deal Structuring (sale type / • Post-M&A Day 1 Readiness • Internal System / Process Working Capital growth / partnership) entity separation) Synergy Mapping / • Stakeholder Goal Alignment Purchase Price Payout / Qualitative Analysis Requirements Consolidation Stakeholder Goalsetting • Enterprise Valuation Buy/Sell Modeling Support Requirement Governance Procedures Operational Review Value Summary across If Exit: move to M&A Advisory Tax Strategy Headcount Rationalization Completion (Value Creation) Methodologies • If Grow: see Value Creation • Diligence Facilitation NewCo Tax Advisory Value Value Realization Creation Mergers and Value **End in Mind** Business Acquisitions Creation

Advisory

Consulting@kha.cpa 972-221-2500